



1111 N. Scottsdale Road, Suite #130
Scottsdale, AZ. 85254
480-776-0643
www.bonitadental.com

PATIENT INFORMATION

Name: _____ Today's Date: _____ Male Female
Full Address: _____ Email: _____
Home No: _____ Cell No: _____ Work No: _____
Age: _____ Date of Birth: _____ Single Married Social Security No: _____
Occupation: _____ Employer: _____ How long employed? _____
Spouse or Parent: _____ Date of Birth: _____ Social Security No: _____
Full Address: _____
Occupation: _____ Employer: _____ Phone No: _____

INSURANCE INFORMATION

Insured Person's Full Name: _____ Date of Birth: _____
Social Security No: _____ Relationship to Patient: _____ Work No: _____
Insurance Company Name: _____ Group Name: _____ Group No: _____
Employer Name: _____ Insurance Company Phone No: _____
Full Address of Insurance Company: _____
Do you have other dental insurance? _____

OTHER INFORMATION

Why did you select Bonita Dental for your dental needs? _____
Whom may we thank for referring you? _____
Do you have any relatives that are currently, or have been patients of Bonita Dental? _____
Person to contact in case of emergency? _____
Relationship: _____ Phone No: _____



PERSONAL DENTAL HISTORY

Diana A. Batoon, D.M.D., P.C.
11111 N. Scottsdale Rd., Suite 130
Scottsdale, AZ. 85254

Phone: 480-776-0643

Fax: 480-776-0647

Email: bonitadental@gmail.com

Name: _____

Date: _____

What name would you like us to call you? _____

Purpose of today's visit:

Why have you decided to deal with this now?

Have you consulted with any other dentist about this? Yes No

If yes, what was discussed or done?

When was your last dental & cleaning check up? _____

Previous Dentist? _____

DO YOU NOW HAVE OR HAVE YOU EVER HAD ANY OF THE FOLLOWING:

Have gum disease (gingivitis)	<input type="radio"/> Yes <input type="radio"/> No	Food collection between teeth	<input type="radio"/> Yes <input type="radio"/> No
Grind your teeth	<input type="radio"/> Yes <input type="radio"/> No	Sores, blisters or growths	<input type="radio"/> Yes <input type="radio"/> No
Clicking or popping jaw	<input type="radio"/> Yes <input type="radio"/> No	Bad Breath	<input type="radio"/> Yes <input type="radio"/> No
Jaw Pain or tiredness	<input type="radio"/> Yes <input type="radio"/> No	Sensitivity to:	
Pain around ear	<input type="radio"/> Yes <input type="radio"/> No	Cold	<input type="radio"/> Yes <input type="radio"/> No
Lip or cheek biting	<input type="radio"/> Yes <input type="radio"/> No	Heat	<input type="radio"/> Yes <input type="radio"/> No
Loose or broken teeth or fillings	<input type="radio"/> Yes <input type="radio"/> No	Sweets	<input type="radio"/> Yes <input type="radio"/> No
		Biting/Chewing	<input type="radio"/> Yes <input type="radio"/> No

WOULD YOU LIKE TO KNOW WHAT OPTIONS ARE AVAILABLE TO YOU TO:

1. Create a more attractive smile Yes No
2. Look Younger Yes No

3. Keep your teeth for life Yes No

WHAT WOULD YOU LIKE TO SEE DONE NOW?



HEALTH HISTORY

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 11111 N. Scottsdale Rd., Suite 130
 Scottsdale, AZ. 85254

Phone: 480-776-0643 Fax: 480-776-0647 Email: bonitadental@gmail.com

Name: _____ Birthdate _____ Social Security # _____

Mailing Address: _____

Marital Status: Single Married Divorced Widowed

Who may we thank for referring you to our office: _____

Phones: Work: _____ Home: _____ Fax: _____

Cell: _____ Email: _____

Occupation: _____ Employer & Address _____

Spouse's Occupation: _____ Employer & Address: _____

Account Responsibility (if someone other than yourself): Name: _____

Their Social Security #: _____ Birthdate: _____

Mailing Address: _____ Daytime Phone: _____

Health History (Please check if you have or had any of the	Following)
<input type="radio"/> Yes <input type="radio"/> No Are you in good health?	<input type="radio"/> Yes <input type="radio"/> No Diabetes
<input type="radio"/> Yes <input type="radio"/> No Has your health changed in the last year?	<input type="radio"/> Yes <input type="radio"/> No Cortisone Medicine
<input type="radio"/> Yes <input type="radio"/> No Chest pain, shortness of breath	<input type="radio"/> Yes <input type="radio"/> No Tumors, Cancer
<input type="radio"/> Yes <input type="radio"/> No Bleeding problems, bruise easily	<input type="radio"/> Yes <input type="radio"/> No Radiation treatment
<input type="radio"/> Yes <input type="radio"/> No Headaches, ringing in ears	<input type="radio"/> Yes <input type="radio"/> No Depression
<input type="radio"/> Yes <input type="radio"/> No Joint pain or stiffness, arthritis	<input type="radio"/> Yes <input type="radio"/> No Kidney or bladder disease
<input type="radio"/> Yes <input type="radio"/> No Fainting or seizures	<input type="radio"/> Yes <input type="radio"/> No Coldsore, Feverblisters, Herpes
<input type="radio"/> Yes <input type="radio"/> No Heart disease, murmurs, rheumatic fever	<input type="radio"/> Yes <input type="radio"/> No HIV Positive, AIDS, ARC
<input type="radio"/> Yes <input type="radio"/> No prosthetic heart valve, irregular heartbea	<input type="radio"/> Yes <input type="radio"/> No Pregnant: month _____
<input type="radio"/> Yes <input type="radio"/> No Pacemaker	<input type="radio"/> Yes <input type="radio"/> No Birth Control Pills
<input type="radio"/> Yes <input type="radio"/> No High Blood Pressure	<input type="radio"/> Yes <input type="radio"/> No Recreational drugs: smoking/alcohol
<input type="radio"/> Yes <input type="radio"/> No Hepatitis or liver disease	<input type="radio"/> Yes <input type="radio"/> No Latex Allergies
<input type="radio"/> Yes <input type="radio"/> No TB, asthma or lung disease	

List any and all ALLERGIES: _____

List any and all DRUG/MEDICATIONS you are taking: _____

List any and all SURGERIES: _____

Yes No Are you being treated by a Doctor now? _____ Who? _____

The above information is true and correct. I authorize Dr. Batoon to use my case and photographs for teaching or promotional purposes.

Patient Signature: _____ Date: _____



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Financial Policy

PATIENT NAME: _____ INSURANCE COMPANY: _____

EMPLOYER: _____ PERSON RESPONSIBLE FOR ACCOUNT: _____

FINANCIAL ARRANGEMENTS FOR NON-INSURED PATIENTS

I consent and authorize the indicated dental services to be performed. I understand and agree to pay the fees associated with the dental treatment as indicated below. Bonita Dental is a *Fee For Service Office*. I understand full payment is required on the date services are rendered. I understand that I am responsible for all costs of dental treatment. Acceptable payment methods include:

_____ CASH

_____ CREDIT CARD (Visa, MasterCard, Debit Card, Discover)

Account Number: _____ Expiration Date: _____

3-Digit Verification Code _____

FINANCIAL ARRANGEMENTS FOR INSURED PATIENTS

I understand that it is my responsibility to furnish Bonita Dental with correct dental insurance information. I acknowledge, that as a courtesy, Bonita Dental will submit my dental claims and receive all reimbursement. I understand that my dental insurance is a contract between the insurance carrier and myself, not a contract between my dental insurance carrier and Bonita Dental. Any deductible, co-payment, or service not covered in the design of my insurance plan will be billed to me and I agree that I am responsible for the entire balance due, regardless of insurance reimbursement.

I authorize Diana A. Batoon D.M.D. to keep my signature on file and to debit the credit card below for any outstanding balances not paid in full within 60 days of treatment, and not to exceed \$1,500.00 per debit.

Account Number: _____ Expiration Date: _____

3-Digit Verification Code _____

Cardholder's Name: _____ Cardholder's Signature: _____

FINANCIAL ARRANGEMENTS FOR OUTSTANDING ACCOUNT BALANCES

I understand that I am responsible for all costs of dental treatment and for all dental fees associated with the treatment. If for any reason I do not pay my entire account balance within 15 days of the monthly billing cycle, a FINANCE CHARGE or BILLING FEE may be applied to my account. The finance charge will be at least 18% of the outstanding balance or a fee of at least \$50.00. I understand that in the event of a past due account in which I have not contacted Bonita Dental within 30 days will be considered in default. If my account reaches default status I understand that Bonita Dental will transfer my account to an outside collections agency or attorney. If my account is referred for collection, I will be responsible for all fees and costs included in the transfer. I understand Bonita Dental reports to all three major credit bureaus.

Patient Signature: _____ Date: _____

Print Name: _____



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Appointment Policy

We schedule our dental appointments very carefully to assure all of our patients are seen promptly and that sufficient time is allocated for each procedure. We do this because we value and respect our patient's time and desire to provide the best treatment possible. In order to remain on schedule, we request that you arrive on time for your appointments.

Occasionally, emergencies arise with may cause us to run over into your appointment. Every effort will be made to inform you of this, if the situation arises. We appreciate your understanding, as someday you or a family member may be in need of emergency dental care.

THREE BUSINESS DAYS NOTIFICATION IS REQUIRED TO AVOID A CANCELLATION CHARGE. THE MINIMUM FEE IS \$ 75.00 FOR A LATE CANCELLATION OR NO SHOW. We require notification by 4pm Tuesday for appointments scheduled the following Monday.

I have read and understand the appointment policy stated above.

Patient Signature: _____

Date: _____

Please print name: _____



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Health Insurance Portability and Accountability Act

All healthcare providers who transmit information in electronic form are required to comply with the Health Insurance Portability and Accountability Act, or HIPAA. The Act contains provisions that cover privacy and security of healthcare information and standardizes transaction codes for dental procedures when submitted for reimbursement by employers or insurance via electronic means.

American Dental Association Member Dentists, and their staff, have been and will continue to be bound by professional standards of confidentiality that are even more stringent than those required by law. We have always taken measures to protect your privacy, and we will continue to do more than is required by law to assure that your privacy is adequately protected.

Our office has a designated Privacy Officer who implements our Privacy Policy. Our Privacy Officer maintains the office records, and copies health information for distribution upon your direction and request. You may add information for us to distribute in writing so long as the information is signed and dated.

We need your consent to distribute three types of information:

- 1.) Consent for the distribution of information for treatment, payment and health care operations.
- 2.) Consent for the disclosure of protected health information.
- 3.) Consent for all other uses of protected health information.

This office requires that all three forms of consent be given so that we may adequately care for you and your family.

We do not disclose or distribute any non-public personal information obtained in the course of practice except as required or permitted by law. Permitted disclosures include, providing information to our employees, dental specialists, or in limited situations, to unrelated third parties who need to know that information to assist us in providing service to you, for example, a dental laboratory, consultant, or administrative professional. In all such situations, we stress the confidential nature of the information being shared on your behalf and direction. Our contracts with our business associates require that they take any necessary steps to ensure your privacy.

Your privacy is important. Thank you for your trust.

I consent to the distribution of public and non-public, protected and non-protected information as necessary for dental treatment, payment and dental health care operations. I authorize the distribution to any and all parties required.

Patient Signature: _____

Date: _____

Print Name: _____



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Consent for Use & Disclosure of Health Information

SECTION A: PATIENT GIVING CONSENT

Name: _____

Address: _____

Telephone No.: _____ E-mail: _____

Social Security No.: _____ Date of Birth: _____

SECTION B: TO THE PATIENT

Purpose of consent: By signing this form, you will consent to our use and disclosure of your protected health information to carry out treatment, payment activities, and healthcare operations.

Notice of Privacy Practices: You have the right to read our Notice of Privacy Practices before you decide whether to sign this Consent. Our Notice provides a description of our treatment, payment activities, and healthcare operations, of the uses and disclosures we may make of your protected health information, and of other important matters about your protected health information. A copy of our Notice accompanies this Consent. We encourage you to read it carefully and completely before signing this Consent.

We reserve the right to change our privacy practices as described in our Notice of Privacy Practices. If we change our privacy practices we will issue a revised Notice of Privacy Practices, which will contain the changes. Those changes may apply to any of your protected health information that we maintain.

You may obtain a copy of our Notice of Privacy Practices, including any revisions of our Notice at any time by contacting our office.

Right to Revoke: You will have the right to revoke this Consent at any time by giving us written notice of your revocation. Please understand that revocation of this Consent will not affect any action we took in reliance on this Consent before we received your revocation, and that we may decline to treat you or to continue treating you if you revoke this Consent.

I, _____, have had the full opportunity to read and consider the contents of this Consent form and your Notice of Privacy Practices. I understand that by signing this Consent form I am giving my consent to your use and disclosure of my protected health information to carry out treatment, payment activities, and health care operations.

Signature: _____ Date: _____

If this consent is signed by personal representation on behalf of the patient, complete the following:

Personal Representative's Name: _____

Relationship to patient: _____



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Consent for Internet Communications

I grant my permission to Diana A. Batoon D.M.D. to upload and store confidential patient information, including account information, appointment information and clinical information to the secured website for Diana A. Batoon D.M.D. I understand that for security purposes the site requires a user I.D. and password for access and use. I also understand Diana A. Batoon D.M.D. and myself are responsible for maintaining the strict confidentiality of any I.D. and password assigned to me; and that Diana A. Batoon D.M.D. is not liable for any charges, damages or losses that may be incurred or suffered as a result of my failure to maintain confidentiality. I understand Diana A. Batoon D.M.D. is not liable for any harm related to the theft of my I.D. and password, my disclosure of my I.D. and password, or my authorization to allow another person or entity to access and use the Diana A. Batoon D.M.D. website with my I.D. and password. I also agree to immediately notify Diana A. Batoon D.M.D. of any unauthorized use of my I.D. or of any other need to inactivate my I.D. due to security concerns. I also understand State and Federal laws, as well as ethical and licensure requirements imposing obligations with respect to patient confidentiality that limit the ability to make use of certain services or to transmit certain information to third parties. I understand Diana A. Batoon D.M.D. will represent and warrant that they will, at all times during the terms of this Agreement and thereafter, comply with all laws directly or indirectly applicable that may now or hereafter govern the gathering, use, transmission, processing, receipt, reporting, disclosure, maintenance, and storage of my patient information, and use their best efforts to cause all persons or entities under their direction or control to comply with such laws. I agree that Diana A. Batoon D.M.D. has the right to monitor, retrieve, store, upload and use my patient information in connection with the operation of such services, and is acting on my behalf in uploading my patient information. I understand Diana A. Batoon D.M.D. will use commercially reasonable efforts to maintain the confidentiality of all patient information that is uploaded to the website on my behalf. I understand Diana A. Batoon D.M.D. CANNOT AND DOES NOT ASSUME ANY RESPONSIBILITY FOR MY USE OR MISUSE OF PATIENT INFORMATION OR OTHER INFORMATION TRANSMITTED, MONITORED, STORED, UPLOADED OR RECEIVED USING THE WEBSITE OR THE SERVICES.

I have read the information above regarding the secured uploading of patient information to the website for Diana A. Batoon D.M.D. and grant Diana A. Batoon D.M.D. permission to securely upload my patient information to the website.

Patient Name: _____

Date: _____

Patient Signature: _____

E-mail Address: _____



I _____ give permission for Dr. Diana Batoon DMD,PC to show pictures of my smile to patients, potential patients, and for marketing, advertising and educational purposes.

Patient Signature

Today's Date